

(573)751-4213

REGISTRATION NO.: 24287

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AMOUNT OF ISSUE: \$20,319,742.00

COUNTY: of St. Louis

DATE OF ISSUE: January 3, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District.

Series 1993B

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	A.G. Edwards & Sons, Inc., St. Louis, Missouri
PURCHASE PRICE:	\$20,902,130.73
INTEREST RATE:	3.4394%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****Capital Appreciation Bonds**